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Bifurcation analysis in a diffusive predator-prey system with Michaelis-Menten-type predator harvesting

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Abstract

In this paper, we consider a modified predator–prey model with Michaelis–Menten-type predator harvesting and diffusion term. We give sufficient conditions to ensure that the coexisting equilibrium is asymptotically stable by analyzing the distribution of characteristic roots. We also study the Turing instability of the coexisting equilibrium. In addition, we use the natural growth rate r_1 of the prey as a parameter and carry on Hopf bifurcation analysis including the existence of Hopf bifurcation, bifurcation direction, and the stability of the bifurcating periodic solution by the theory of normal form and center manifold method. Our results suggest that the diffusion term is important for the study of the predator–prey model, since it can induce Turing instability and spatially inhomogeneous periodic solutions. The natural growth rate r_1 of the prey can also affect the stability of positive equilibrium and induce Hopf bifurcation.

MSC: 34K18; 35B32

Keywords: Prey-predator; diffusion; Turing instability; Hopf bifurcation

1 Introduction

In nature, predation relationship plays a very important role in ecosystems. Many scholars studied predator-prey dynamic models and developed them in many ways [1–9]. Bian et al. [10] proposed a stochastic prey-predator system in a polluted environment with Beddington-DeAngelis functional response and derived sufficient conditions for the existence of boundary periodic solutions and positive periodic solutions. Zhuo and Zhang [11] considered a discrete ratio-dependent predator-prey model and obtained a new sufficient condition to ensure that the positive equilibrium is globally asymptotically stable. Liu et al. [12] proposed an impulsive stochastic infected predator-prey system with Lévy jumps and delays, and investigated the effects of time delays and impulse stochastic interference on dynamics of this predator-prey model. Liu and Cheng [13] proposed a preypredator model with square-root response function under a state-dependent impulse and analyzed the existence, uniqueness, and attractiveness of the order-1 periodic solution.

Bifurcation phenomenon is widespread in the ecosystem, and it arouses a strong interest of researchers [14–19]. Ruan et al. [20] carried out the bifurcation analysis for a predator– prey model and showed various kinds of bifurcation phenomenon, such as the saddle-



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node bifurcation, the supercritical Hopf bifurcation, the homoclinic bifurcation, and so on. Huang et al. [14] considered a delayed fractional-order predator-prey model with twocompetitor and nonidentical orders, focusing on the Hopf bifurcation. Jiang and Wang [15] studied global Hopf bifurcation of a predator-prey model by using the time delay as a bifurcating parameter.

Population dynamics of the predator–prey model with harvesting has been studied widely by some scholars [21–24], who suggested that the harvesting term was closely related to the long-termed stability of the population. May et al. [25] proposed the following model to describe the interaction of predator and prey with harvesting term:

$$\begin{cases} \dot{x} = r_1 x (1 - \frac{x}{K}) - a x y - H_1, \\ \dot{y} = r_2 y (1 - \frac{y}{b x}) - H_2, \end{cases}$$
(1.1)

where *x* and *y* represent the densities of prey and predator at time *t*, respectively. All parameters involved with the model are positive, r_1 and *K* are the natural growth rate and carrying capacity of the prey lacking natural predators, respectively, *a* represents the maximum at which per capita reduction rate of the prey *x* can reach, r_2 plays a role of the natural growth rate of predators, *bx* is the carrying capacity the predators rely on the prey, and H_1 and H_2 represent the effects of the harvesting to preys and predators, respectively.

Based on model (1.1), Hu and Cao [26] proposed model (1.2) with Michaelis–Mententype predator harvesting as follows:

$$\begin{cases} \dot{x} = r_1 x (1 - \frac{x}{K}) - a x y, \\ \dot{y} = r_2 y (1 - \frac{y}{bx}) - \frac{q E y}{c E + l y}. \end{cases}$$
(1.2)

The term $\frac{dEy}{cE+ly}$ is the Michaelis–Menten-type harvesting, and *E*, *p*, *c*, and *l* are positive parameters. Hu and Cao [26] considered saddle-node bifurcation, transcritical bifurcation, Hopf bifurcation, and Bogdanov–Takens bifurcation, and suggested that the Michaelis–Menten-type harvesting was more realistic and reasonable than the constant-yield harvesting and constant effort harvesting.

In real word, diffusion phenomenon widely exists. For example, predators and their preys distribute inhomogeneously in different spatial locations at time t. To survive better, they move from a place with high competitive pressure to the place with small pressure. Compared with predator–prey models without diffusion (ordinary differential equation (ODE) type predator–prey models), the diffusion can induce more complex phenomena, such as Turing instability, spatially inhomogeneous periodic solutions, and pattern formation [27–31]. Inspired by these works, we consider the following predator–prey model with diffusion term:

$$\frac{\partial u(x,t)}{\partial t} = r_1 u(1 - \frac{u}{K}) - auv + d_1 \Delta u, \qquad x \in (0, l\pi), t > 0,
\frac{\partial v(x,t)}{\partial t} = r_2 v(1 - \frac{v}{bu+\beta}) - \frac{qEv}{cE+lv} + d_2 \Delta v, \qquad x \in (0, l\pi), t > 0,
u_x(0,t) = v_x(0,t) = 0, \qquad u_x(l\pi,t) = v_x(l\pi,t) = 0, \qquad t > 0,
u(x,0) = u_0(x) \ge 0, \qquad v(x,0) = v_0(x) \ge 0, \qquad x \in [0, l\pi],$$
(1.3)

where $d_1 > 0$ and $d_2 > 0$ are the diffusion coefficients of prey and predator, respectively, u(x, t) and v(x, t) represent the densities of prey at position x and time t. The carrying

capacity of the predator, denoted as β , is proportional to the prey and other food. The boundary condition is the Neumann boundary condition based on the hypothesis that the region is closed and with no prey and predator species entering and leaving the region at the boundary.

To simplify model (1.3), denote $s = \frac{a}{r_1}$, $m = \frac{cEr_2}{qE}$, and $h = \frac{br_2}{qE}$. Then system (1.3) can be rewritten as

$$\begin{cases} \frac{\partial u(x,t)}{\partial t} = r_1 u (1 - \frac{u}{K} - sv) + d_1 \Delta u, & x \in (0, l\pi), t > 0, \\ \frac{\partial v(x,t)}{\partial t} = r_2 v (1 - \frac{v}{bu+\beta} - \frac{1}{m+hv}) + d_2 \Delta v, & x \in (0, l\pi), t > 0, \\ u_x(x,t) = v_x(x,t) = 0, & u_x(l\pi,t) = v_x(l\pi,t) = 0, & t > 0, \\ u(x,0) = u_0(x) \ge 0, & v(x,0) = v_0(x) \ge 0, & x \in [0, l\pi]. \end{cases}$$
(1.4)

The rest of this paper is organized as follows. In Sect. 2, we study the local stability and Turing instability of the positive equilibrium of system (1.4). In Sect. 3, we investigate the existence and property of Hopf bifurcation. In Sect. 4, we give some numerical simulations. In Sect. 5, we give a short conclusion.

2 Stability analysis of equilibria

2.1 Existence of equilibria

Now, we discuss the existence of equilibrium of system (1.4). The equilibrium of system (1.4) is satisfied:

$$\begin{cases} r_1 u (1 - \frac{u}{K} - sv) = 0, \\ r_2 v (1 - \frac{v}{bu+\beta} - \frac{1}{m+hv}) = 0. \end{cases}$$
(2.1)

According to the first equation in Eq. (2.1), we have

$$\nu = \frac{1}{s} \left(1 - \frac{u}{K} \right). \tag{2.2}$$

If $u \in (0, K)$, then v > 0. Thus system (1.4) has a positive equilibrium $p = (u_0, v_0)$. From Eqs. (2.1) and (2.2) we have

$$u^2 - u\alpha_1 - \alpha_2 = 0, \tag{2.3}$$

where

$$\begin{aligned} \alpha_1 &= \frac{K[ms + h(2 - s\beta) + bK^2 s(h + ms - s)]}{h(1 + bKs)}, \\ \alpha_2 &= \frac{K^2[(h + ms)(s\beta - 1) - s^2\beta]}{h(1 + bKs)}. \end{aligned}$$

Denote

$$\varphi(u) = u^2 - \alpha_1 u - \alpha_2. \tag{2.4}$$

It is easy to see that $\varphi(0) = -\alpha_2$ and $\varphi(K) = \frac{-(m-1)K^2s^2(blK+\beta)}{h(1+bKs)}$.

Now, let us discuss $\varphi(u)$ with $u \in (0, K)$ in two cases.

Case 1: m > 1. In this case, we have $\varphi(K) < 0$ under $\varphi(0) = -\alpha_2 > 0$, and thus Eq. (2.4) has a unique root, whereas $\varphi(K) > 0$ under $\varphi(0) = -\alpha_2 > 0$, and thus Eq. (2.4) has no roots.

Case 2: m < 1. In this case, if $\varphi(0) = -\alpha_2 > 0$, then we get that $\varphi(K) > 0$ and $\varphi(u)$ has two roots or no root, whereas if $\varphi(0) = -\alpha_2 < 0$, then it has a unique root.

Based on this analysis, if $(m - 1)\alpha_2 < 0$, then system (1.4) has a unique positive equilibrium $P(u_0, v_0)$. So, we always assume that system (1.4) has a positive equilibrium $P(u_0, v_0)$ in the following discussion.

2.2 Stability analysis of $P(u_0, v_0)$

To study the stability analysis of $P(u_0, v_0)$, we analyze the distribution of characteristic roots as is done in [32]. Now, we consider the characteristic equation of system (1.4). Define the real-valued Sobolev space

$$\mathbf{X} := \left\{ (u, v) \in \left[H^2(0, l\pi) \right]^2 : (u_x, v_x) |_{x=0, l\pi} = 0 \right\},\$$

and the complexification of X:

$$\mathbf{X}_{\mathbb{C}} := \mathbf{X} \oplus i\mathbf{X} = \{x_1 + ix_2 : x_1, x_2 \in \mathbf{X}\}.$$

The linearized system of (1.4) at (u_0, v_0) has the form

$$\begin{pmatrix} u_t \\ v_t \end{pmatrix} = L(\rho) \begin{pmatrix} u \\ v \end{pmatrix} := \begin{pmatrix} d_1 & 0 \\ 0 & d_2 \end{pmatrix} \begin{pmatrix} \Delta u \\ \Delta v \end{pmatrix} + \begin{pmatrix} -r_1 a_1 & -r_1 a_2 \\ r_2 b_1 & r_2 b_2 \end{pmatrix} \begin{pmatrix} u \\ v \end{pmatrix},$$

where a_1 , a_2 , b_1 , and b_2 are defined in (2.5). Then the linearized operator of the steadystate system of (1.4) evaluated at (u_0 , v_0) is

$$L(s) = \begin{pmatrix} d_1 \frac{\partial^2}{\partial x^2} - r_1 a_1 & -r_1 a_2 \\ r_2 b_1 & d_2 \frac{\partial^2}{\partial x^2} + r_2 b_2 \end{pmatrix}$$

with the domain $D_{L(s)} = \mathbf{X}_{\mathbb{C}}$ and

$$a_1 = \frac{u_0}{K}, \qquad a_2 = su_0, \qquad b_1 = \frac{b{v_0}^2}{(bu_0 + \beta)^2}, \qquad b_2 = \frac{2hv_0 + m}{(hv_0 + m)^2} - 1.$$
 (2.5)

It is well known that the eigenvalue problem

$$-\varphi'' = \mu \varphi, \quad x \in (0, l\pi); \qquad \varphi'(0) = \varphi'(l\pi) = 0$$

has the eigenvalues $\mu_n = \frac{n^2}{l^2}$ (n = 0, 1, ...) with the corresponding eigenfunctions $\varphi_n(x) = \cos \frac{n\pi}{l}$. Let

$$\begin{pmatrix} \phi \\ \psi \end{pmatrix} = \sum_{n=0}^{\infty} \begin{pmatrix} a_n \\ b_n \end{pmatrix} \cos \frac{n\pi}{l}$$

be the eigenfunction of $L(\rho)$ corresponding to an eigenvalue $\beta(\rho)$, that is,

$$L(\rho)(\phi,\psi)^T = \beta(\rho)(\phi,\psi)^T.$$

Then from a straightforward analysis we have

$$L_n(s)\begin{pmatrix}a_n\\b_n\end{pmatrix}=\beta(s)\begin{pmatrix}a_n\\b_n\end{pmatrix}, \quad n=0,1,\ldots,$$

where

$$L_n(s) := \begin{pmatrix} -r_1 a_1 - \frac{d_1 n^2}{l^2} & -r_1 a_2 \\ r_2 b_1 & r_2 b_2 - \frac{d_2 n^2}{l^2} \end{pmatrix}.$$

It follows that the eigenvalues of L(s) are given by the eigenvalues of $L_n(s)$ for n = 0, 1, 2, ... The characteristic equation of $L_n(s)$ is

$$\lambda^2 - T_n \lambda + D_n = 0, \quad n = 0, 1, 2, \dots,$$
(2.6)

where

$$T_{n} = -(d_{1} + d_{2})\frac{n^{2}}{l^{2}} - r_{1}a_{1} + r_{2}b_{2},$$

$$D_{n} = d_{1}d_{2}z^{2} + (r_{1}a_{1}d_{2} - r_{2}b_{2}d_{1})z + r_{1}r_{2}(a_{2}b_{1} - a_{1}b_{2}).$$
(2.7)

Thus we can obtain the eigenvalues of Eq. (2.6):

$$\lambda_{1,2} = \frac{T_n \pm \sqrt{T_n^2 - 4D_n}}{2}, \quad n = 0, 1, 2, 3....$$

To analyze the influence of the diffusion term in model (1.4), we first study the stability of $P(u_0, v_0)$ for ODE model. If $d_1 = d_2 = 0$, then the characteristic roots of (2.5) are given by

$$\lambda_{1,2} = \frac{r_2 b_2 - r_1 a_1 \pm \sqrt{\left(r_2 b_2 - r_1 a_1\right)^2 - 4r_1 r_2 \left(a_2 b_1 - a_1 b_2\right)}}{2}.$$
(2.8)

We know that the positive equilibrium of a system is locally asymptotically stable when its eigenvalues all have negative real parts. Therefore we can get that both $\lambda_{1,2}$ have negative real part if and only if $r_2b_2 - r_1a_1 < 0$ and $a_2b_1 - a_1b_2 > 0$, which are guaranteed by (**H**₁)

$$r_1 > \frac{Kr_2}{u_0} \left(\frac{1 - m - (m + h\nu_0 - 1)^2}{(m + h\nu_0)^2} \right)$$

and

 (H_2)

$$1 + sbK > \frac{1 - m}{(m + h_0 - 1)^2},$$

respectively. Summarizing the discussion, we have the following conclusions.

Theorem 2.1 For ODE system (1.4), if (\mathbf{H}_1) and (\mathbf{H}_2) hold, then the positive equilibrium $P(u_0, v_0)$ is locally asymptotically stable.

Now, we consider Turing instability of the equilibrium $P(u_0, v_0)$. For Eq. (2.6), define

$$\begin{cases} z = \frac{n^2}{l^2}, \\ T(z) = -(d_1 + d_2)z - r_1a_1 + r_2b_2, \\ D(z) = d_1d_2z^2 + (r_1a_1d_2 - r_2b_2d_1)z + r_1r_2(a_2b_1 - a_1b_2). \end{cases}$$
(2.9)

According to Theorem 2.1, under hypotheses (**H**₁) and (**H**₂), we have T(0) < 0 and D(0) > 0. Then $T(z) \le T(0) < 0$. For $n \ne 0$, we can gain the symmetry axis z_0 and the discriminant Δ of D(z). They are given by

$$z_0 = \frac{r_2 b_2 d_1 - r_1 a_1 d_2}{2 d_1 d_2}, \qquad \Delta = (r_1 a_1 d_2 - r_2 b_2 d_1)^2 - 4 d_1 d_2 r_1 r_2 (a_2 b_1 - a_1 b_2).$$

We consider the following two cases.

Case I: $r_2b_2d_1 - r_1a_1d_2 \le 0$ or $\Delta < 0$. Then all the roots of Eq. (2.6) have negative real parts.

Case II: $r_2b_2d_1 > r_1a_1d_2$ and $\Delta > 0$. Denote the two different roots of D(z) = 0 as z_1 and z_2 ($z_1 < z_2$). By straightforward calculating we get $z_{1,2} = \frac{-(r_1a_1d_2-r_2b_2d_1)\pm\sqrt{\Delta}}{2d_1d_2}$. Then we have the following conclusions:

- (i) For all $n \in N$, if $\frac{n^2}{l^2} \notin (z_1, z_2)$, then D(n) > 0, and all the roots of Eq. (2.6) have negative real parts.
- (ii) If there exists $k \in N$ such that $\frac{k^2}{l^2} \in (z_1, z_2)$, then D(k) < 0, and Eq. (2.6) has at least one root with positive real part.

Based on this analysis, we have the following theorem.

Theorem 2.2 For PDE system (1.4), let (H_1) and (H_2) hold. Then the following statements are true.

- (1) In Case I, the positive equilibrium $p(u_0, v_0)$ is locally asymptotically stable.
- (2) In Case II, $\frac{n^2}{l^2} \notin (z_1, z_2)$ for all $n \in N$, the positive equilibrium $p(u_0, v_0)$ is locally asymptotically stable.
- (3) In Case II, there exists $k \in N$ such that $\frac{k^2}{l^2} \in (z_1, z_2)$. Then the positive equilibrium $p(u_0, v_0)$ is Turing instability.

3 Analysis of Hopf bifurcation

3.1 Existence of Hopf bifurcation

In the predator-prey system, considering Hopf bifurcation is of great value and significance. In this section, we mainly study the existence of Hopf bifurcation by taking r_1 as a bifurcating parameter.

Define

$$r_1^{(n)} = \frac{r_2 K}{u_0} \left[\frac{2hv_0 + m}{(hv_0 + m)^2} - 1 \right] - \frac{K}{u_0} (d_1 + d_2) \frac{n^2}{l^2}, \quad n = 0, 1, 2, \dots, n_1^*,$$
(3.1)

where n_1^* is an integer such that $r_1^{(n)} > 0$ for $n \le n_1^*$ and $r_1^{(n)} \le 0$ for $n = n_1^* + 1$. Obviously, $T_n(r_1^{(n)}) = 0$ and $D_0(r_1^{(0)}) > 0$ under hypothesis (**H**₂). Then there exists an integer $n_2^* \ge 1$ such

that $D_n(r_1^{(n)}) > 0$ when $n \le n_2^*$ and $D_n(r_1^{(n)}) \le 0$ when $n = n_2^* + 1$. Let $n^* = \min\{n_1^*, n_2^*\}$. Then Eqs. (2.6) have a part of pure imaginary roots when $r_1 = r_1^{(n)}$ where $n \le n^*$. We assume that system (1.4) has a pair of complex eigenvalues $\alpha(r_1) \pm i\omega_0(r_1)$ when r_1 is near r_1^n , where

$$\alpha(r_1^{(n)}) = \frac{T_n}{2}, \qquad \omega(r_1^{(n)}) = \frac{\sqrt{4D_n - T_n^2}}{2}, \qquad \frac{d\alpha(r_1)}{dr_1} \bigg|_{r_1 = r_1^{(n)}} = -\frac{u_0}{2K} < 0.$$

Then the transversal condition is satisfied. System (1.4) undergoes Hopf bifurcation at $r_1 = r_1^{(n)}$. Hence we get the following theorem.

Theorem 3.1 *If* (**H**₂) *holds, then system* (1.4) *undergoes Hopf bifurcation at* $r_1 = r_1^{(n)}$ *, where* $n = 0, 1, 2, ..., n^*$.

3.2 Property of Hopf bifurcation

By using the algorithm in [32] we will give parameters for determining the bifurcation direction and the stability of the bifurcating periodic solution. Here we just consider the case of $r_1 = r_1^{(0)}$, where $\omega_0 = \frac{2\sqrt{r_1r_2(a_2b_1-a_1b_2)}}{2}$. We have

$$q = \begin{pmatrix} 1 \\ -\frac{i\omega_0 K + r_1 u_0}{K r_1 s u_0} \end{pmatrix} \text{ and } q^* = \begin{pmatrix} \frac{r_1 u_0}{2K l \pi i \omega_0} + \frac{1}{2l \pi} \\ \frac{s r_1 u_0}{2l \pi i \omega_0} \end{pmatrix}.$$
 (3.2)

Define

$$\begin{cases} f(r_1, u, v) = r_1 u (1 - \frac{u}{K} - sv), \\ g(r_2, u, v) = r_2 v (1 - \frac{v}{bu+\beta} - \frac{1}{m+hv}). \end{cases}$$
(3.3)

By calculating we have

$$f_{uu} = -\frac{2r_1}{K}, \qquad f_{uv} = -r_1 s, \qquad f_{vv} = f_{uuu} = f_{uvv} = f_{vvv} = 0,$$

$$g_{uu} = \frac{-2r_2 b^2 v_0^2}{(bu_0 + \beta)^3}, \qquad g_{uv} = \frac{2br_2 v_0}{(bu_0 + \beta)^2},$$

$$g_{vv} = -\frac{2h^2 r_2 v_0}{(m + hv_0)^3}, \qquad g_{uuu} = \frac{6b^3 r_2 v_0^2}{(\beta + bu_0)^4},$$

$$g_{uuv} = -\frac{4b^2 r_2 v_0}{(\beta + bu_0)^3}, \qquad g_{vvv} = \frac{2h^2 r_2 (-m + 2hv_0)}{(m + hv_0)^4}, \qquad g_{uvv} = 2br_2 (bu_0 + \beta)^{-2}.$$
(3.4)

When n = 0, by a simple computation we get

$$\langle q^*, Q_{qq} \rangle = \frac{c_0}{2} - \frac{r_1 u_0 (c_0 + Ksd_0)}{2Ki\omega_0}, \qquad \langle q^*, Q_{q\bar{q}} \rangle = \frac{e_0}{2} - \frac{r_1 u_0 (e_0 + Ksf_0)}{2Ki\omega_0},$$

$$\langle \bar{q}^*, Q_{q\bar{q}} \rangle = \frac{c_0}{2} + \frac{r_1 u_0 (c_0 + Ksd_0)}{2Ki\omega_0}, \qquad \langle \bar{q}^*, C_{qq\bar{q}} \rangle = \frac{g_0}{2} - \frac{r_1 u_0 (g_0 + Ksh_0)}{2Ki\omega_0},$$

$$(3.5)$$

where

$$c_{0} = -\frac{2r_{1}}{K}a_{0}^{2} - 2r_{1}sa_{0}b_{0}, \qquad e_{0} = -\frac{2r_{1}}{K}|a_{0}|^{2} - r_{1}s(a_{0}\overline{b_{0}} + \overline{a_{0}}b_{0}),$$

$$d_{0} = \frac{-2r_{2}b^{2}v_{0}^{2}}{(bu_{0} + \beta)^{3}}a_{0}^{2} + \frac{4br_{2}v_{0}}{(bu_{0} + \beta)^{2}}a_{0}b_{0} - \frac{2h^{2}r_{2}v_{0}}{(m + hv_{0})^{3}}b_{0}^{2}, \qquad g_{0} = 0,$$

$$f_{0} = \frac{-2r_{2}b^{2}v_{0}^{2}}{(bu_{0} + \beta)^{3}}|a_{0}|^{2} + \frac{2br_{2}v_{0}}{(bu_{0} + \beta)^{2}}(a_{0}\overline{b_{0}} + \overline{a_{0}}b_{0}) - \frac{2h^{2}r_{2}v_{0}}{(m + hv_{0})^{3}}|b_{0}|^{2}, \qquad (3.6)$$

$$h_{0} = \frac{6b^{3}r_{2}v_{0}^{2}}{(\beta + bu_{0})^{4}}|a_{0}|^{2}a_{0} - \frac{4b^{2}r_{2}v_{0}}{(\beta + bu_{0})^{3}}(2|a_{0}|^{2}b_{0} + a_{0}^{2}\overline{b_{0}})$$

$$+ \frac{2br_{2}}{(bu_{0} + \beta)^{2}}(2|b_{0}|^{2}a_{0} + b_{0}^{2}\overline{a_{0}}) + \frac{2h^{2}r_{2}(-m + 2hv_{0})}{(m + hv_{0})^{4}}|b_{0}|^{2}b_{0}.$$

We have

$$\omega_{20} = \left[2i\omega_0 I - L(r_1)\right]^{-1} \left[\begin{pmatrix} c_0 \\ d_0 \end{pmatrix} - \langle q^*, Q_{q,q} \rangle \begin{pmatrix} a_0 \\ b_0 \end{pmatrix} - \langle \overline{q^*}, Q_{q,q} \rangle \begin{pmatrix} \overline{a_0} \\ \overline{b_0} \end{pmatrix} \right], \tag{3.7}$$

$$\omega_{11} = -\left[L(r_1)\right]^{-1} \left[\begin{pmatrix} e_0\\f_0 \end{pmatrix} - \langle q^*, Q_{q\bar{q}} \rangle \begin{pmatrix} a_0\\b_0 \end{pmatrix} - \langle \overline{q^*}, Q_{q\bar{q}} \rangle \begin{pmatrix} \overline{a_0}\\\overline{b_0} \end{pmatrix} \right], \tag{3.8}$$

$$H_{20} = \begin{pmatrix} c_0 \\ d_0 \end{pmatrix} - \langle q^*, Q_{q,q} \rangle \begin{pmatrix} a_0 \\ b_0 \end{pmatrix} - \langle \overline{q^*}, Q_{q,q} \rangle \begin{pmatrix} \overline{a_0} \\ \overline{b_0} \end{pmatrix},$$
(3.9)

$$H_{11} = \begin{pmatrix} e_0 \\ f_0 \end{pmatrix} - \langle q^*, Q_{q\bar{q}} \rangle \begin{pmatrix} a_0 \\ b_0 \end{pmatrix} - \langle \overline{q^*}, Q_{q\bar{q}} \rangle \begin{pmatrix} \overline{a_0} \\ \overline{b_0} \end{pmatrix}.$$
(3.10)

By calculating we get $H_{20} = H_{11} = 0$, that is, $\omega_{20} = \omega_{11} = 0$. Therefore

$$\langle q^*, Q(\omega_{11}, q) \rangle = \langle q^*, Q(\omega_{20}, \bar{q}) \rangle = 0$$

According to [32], we get

$$c_1(r_1^{(0)}) = \frac{i}{2\omega_0} \left(g_{20}g_{11} - 2|g_{11}|^2 - \frac{1}{3}|g_{02}|^2 \right) + \frac{g_{21}}{2},$$
(3.11)

where

$$g_{20} = \langle q^*, Q_{qq} \rangle, \qquad g_{11} = \langle q^*, Q_{q\overline{q}} \rangle,$$

$$g_{02} = \langle q^*, Q_{\overline{qq}} \rangle, \qquad g_{21} = 2 \langle q^*, Q_{\omega_{11},q} \rangle + \langle q^*, Q_{\omega_{20},\overline{q}} \rangle + \langle q^*, C_{q,q,\overline{q}} \rangle.$$

Through simplification, when $r_1 = r_1^{(0)}$, we obtain

$$c_1(r_1^{(0)}) = \frac{i}{2\omega_0} \langle q^*, Q_{qq} \rangle \cdot \langle q^*, Q_{q\overline{q}} \rangle + \frac{1}{2} \langle q^*, C_{q,q,\overline{q}} \rangle.$$
(3.12)

Thus

$$\operatorname{Re}\left\{c_{1}\left(r_{1}^{(0)}\right)\right\} = \operatorname{Re}\left\{\frac{i}{2\omega_{0}}\langle q^{*}, Q_{qq}\rangle \cdot \langle q^{*}, Q_{q\overline{q}}\rangle + \frac{1}{2}\langle q^{*}, C_{q,q,\overline{q}}\rangle\right\}.$$
(3.13)

Summarizing the discussion, we have the following conclusions.

Theorem 3.2 If $\operatorname{Re}(c_1(r_1^{(0)})) < 0$ (resp. > 0), Hopf bifurcation at $r_1 = r_1^{(0)}$ toward the back (resp., ahead) and the bifurcating periodic solutions are asymptotically stable (resp., unstable).

The parameters determining the property of the bifurcation of the spatially inhomogeneous periodic solutions (at $r_1 = r_1^{(j)}$) are given in the Appendix.

4 Numerical simulations

To support the results found in the previous sections, we give some numerical simulations by Matlab. The numerical simulation of the PDE systems is implemented by pdepe function in Matlab. Fix the following parameters:

$$\beta = 0.2, \quad s = 8, \quad b = 0.1, \quad K = 30,$$

 $m = 0.99, \quad h = 0.99, \quad r_2 = 2, \quad l = 2.$
(4.1)

By computation, we get two positive equilibriums: $(u_0, v_0)_1 \approx (10.341, 0.082)$ and $(u_0, v_0)_2 \approx (26.211, 0.016)$.

For equilibrium $(u_0, v_0)_2 \approx (26.211, 0.016)$, we obtain $a_2b_1 - a_1b_2 \approx -0.003 < 0$, so this equilibrium is unstable by Theorem 2.1. For equilibrium $(u_0, v_0)_1 \approx (10.341, 0.082)$, we obtain $b_2 < a_1$, $r_1r_2(a_2b_1 - a_1b_2) \approx 0.016 > 0$ when $r_1 = 0.2$, so the positive equilibrium $p(u_0, v_0) = (u_0, v_0)_1$ is locally asymptotically stable, which is shown in Fig. 1. If we choose $r_1 = 0.029$, due to $r_2b_2 > r_1a_1$, then we see that $P(u_0, v_0)$ is unstable and has a bifurcating periodic orbit.

In the following, we mainly consider the positive equilibrium $P(u_0, v_0) = (u_0, v_0)_1$ and fix the parameters in (4.1). Choose $d_1 = 0.01$, $d_2 = 0.2$, $r_1 = 0.2$. We have $r_2b_2d_1 - r_1a_1d_2 \approx -0.014 < 0$. Then $P(u_0, v_0)$ is locally asymptotically stable by Theorem 2.2, which is shown in Fig. 2.

For the positive equilibrium $p(u_0, v_0) = (u_0, v_0)_1$, we choose $d_1 = 2$, $d_2 = 0.001$, $r_1 = 0.2$. By Theorem 2.2 we have $z_1 \approx 7.966$, $z_2 \approx 9.996 \times 10^{-1}$, and $4/l^2 = 1$, so that $z_1 < 4/l^2 < z_2$. Hence we have Turing instability at $P(u_0, v_0)$, which is shown in Fig. 3.









For the positive equilibrium $p(u_0, v_0) = (u_0, v_0)_1$, choose $d_1 = 0.006$, $d_2 = 0.002$. By computation we have $r_1^{(0)} \approx 0.114$ and $\operatorname{Re}(c_1(r_1^{(0)})) \approx -2.830 \times 10^{-3} < 0$. So we conclude that the positive equilibriums $p(u_0, v_0)$ loses its stability, and system (1.4) undergoes a Hopf bifurcation when r_1 crosses $r_1^{(0)}$. Moreover, the direction of the bifurcation is toward the back, and the bifurcating periodic solutions are asymptotically stable by Theorem 3.1, which is shown in Fig. 4.

5 Conclusion

In this paper, we study a modified Michaelis–Menten harvesting predator–prey model with diffusion terms. For ODE system, we get that if hypotheses (**H**₁) and (**H**₂) hold, then the positive equilibrium $p(u_0, v_0)$ is locally asymptotically stable. For PDE system (1.4), if $r_2b_2d_1 > r_1a_1d_2$ and $\Delta > 0$, then there exists $k \in N$ such that $\frac{k^2}{l^2} \in (z_1, z_2)$, k = 0, 1, 2, ..., and the positive equilibrium $p(u_0, v_0)$ of system (1.4) has Turing instability. In addition, the positive equilibrium $p(u_0, v_0)$ is locally asymptotically stable under other conditions. Finally, we analyze Hopf bifurcation and find that if hypothesis (**H**₂) holds, then Hopf bifurcation occurs at $r_1 = r_1^{(j)}$. Moreover, if $\text{Re}(c_1(r_1^{(j)})) < 0$ (resp. > 0), then Hopf bifurcation is toward the back (resp., ahead), and the bifurcating periodic solutions are asymptotically stable (resp., unstable).

Appendix: Bifurcation direction of the spatially inhomogeneous periodic solutions

In this appendix, we study the bifurcation of the spatially inhomogeneous periodic solutions given in Theorem 3.1. We calculate $\operatorname{Re}(c_1(r_1^{(j)}))$ for $j = 1, 2, ..., n_0^*$. Denote $r_1 = r_1^{(j)}$, where $r_1^{(j)}$ is defined in (3.1). We get $\omega_j = \sqrt{D_j(r_1^{(j)})}$, where $D_j(r_1^{(j)})$ is given in (2.7). We set

$$q := \begin{pmatrix} a_j \\ b_j \end{pmatrix} \cos \frac{j}{l} x = \begin{pmatrix} 1 \\ -\frac{r_1 u + i\omega_j K + d_1 \frac{j^2}{l^2} K}{Kr_1 s u} \end{pmatrix} \cos \frac{j}{l} x$$

and

$$q^* := \begin{pmatrix} a_j^* \\ b_j^* \end{pmatrix} \cos \frac{j}{l} x = \begin{pmatrix} \frac{1}{2l\pi} - \frac{r_1 u + d_1 \frac{j^2}{l^2} K}{2l\pi i \omega_j} \\ -\frac{r_1 s u}{2l\pi i \omega_j} \end{pmatrix} \cos \frac{j}{l} x.$$

By straightforward calculation we have

$$\left[2i\omega_{j}I - L_{2j}(r_{1}^{j})\right]^{-1} = (\alpha_{1} + \alpha_{2}i)^{-1} \begin{pmatrix} 2i\omega_{j} + 4d_{2}\frac{j^{2}}{l^{2}} - r_{2}b_{2} & -r_{1}a_{2} \\ r_{2}b_{1} & 2i\omega_{j} + 4d_{1}\frac{j^{2}}{l^{2}} + r_{1}a_{1} \end{pmatrix}$$

with

$$\begin{aligned} &\alpha_1 = 16d_1d_2\frac{j^4}{l^4} + 4(r_1a_1d_2 - r_2b_2d_1)\frac{j^2}{l^2} + r_1r_2(a_2b_1 - a_1b_2) - 4\omega_j^2, \\ &\alpha_2 = 2\omega_j \bigg[4(d_1 + d_2)\frac{j^2}{l^2} + r_1a_1 - r_2b_2 \bigg] \end{aligned}$$

and

$$\left[2i\omega_{j}I - L_{0}(r_{1}^{j})\right]^{-1} = (\alpha_{3} + \alpha_{4}i)^{-1} \begin{pmatrix} 2i\omega_{j} + d_{2}\frac{j^{2}}{l^{2}} - r_{2}b_{2} & -r_{1}a_{2} \\ r_{2}b_{1} & 2i\omega_{j} + d_{1}\frac{j^{2}}{l^{2}} + r_{1}a_{1} \end{pmatrix}$$

with

$$\alpha_3 = d_1 d_2 \frac{j^4}{l^4} + (r_1 a_1 d_2 - r_2 b_2 d_1) \frac{j^2}{l^2} + r_1 r_2 (a_2 b_1 - a_1 b_2) - 4\omega_j^2,$$

$$\alpha_4 = 2\omega_j \left[(d_1 + d_2) \frac{j^2}{l^2} + r_1 a_1 - r_2 b_2 \right].$$

Then we get

$$\begin{split} \omega_{20} &= \frac{1}{2} \Big[2i\omega_{j}I - L(r_{1}{}^{j}) \Big]^{-1} \left[\left(\cos \frac{2j}{l} x + 1 \right) \begin{pmatrix} c_{j} \\ d_{j} \end{pmatrix} \right] \\ &= \left[\frac{\left[2i\omega_{j}I - L_{2j}(r_{1}{}^{j}) \right]^{-1}}{2} \cos \frac{2j}{l} x + \frac{\left[2i\omega_{j}I - L_{0}(r_{1}{}^{j}) \right]^{-1}}{2} \right] \begin{pmatrix} c_{j} \\ d_{j} \end{pmatrix} \\ &= \frac{\left[\alpha_{1} + \alpha_{2}i \right]^{-1}}{2} \begin{pmatrix} (2i\omega_{j} + 4d_{2}\frac{j^{2}}{l^{2}} - r_{2}b_{2})c_{j} - r_{1}a_{2}d_{j} \\ (2i\omega_{j} + 4d_{1}\frac{j^{2}}{l^{2}} + r_{1}a_{1})d_{j} + r_{2}b_{1}c_{j} \end{pmatrix} \\ &+ \frac{\left[\alpha_{3} + \alpha_{4}i \right]^{-1}}{2} \begin{pmatrix} (2i\omega_{j} + d_{2}\frac{j^{2}}{l^{2}} - r_{2}b_{2})c_{j} - r_{1}a_{2}d_{j} \\ (2i\omega_{j} + d_{1}\frac{j^{2}}{l^{2}} + r_{1}a_{1})d_{j} + r_{2}b_{1}c_{j} \end{pmatrix} , \end{split} \\ \omega_{11} &= -\frac{1}{2} \Big[L(r_{1}{}^{j}) \Big]^{-1} \left[\left(\cos \frac{2j}{l} x + 1 \right) \begin{pmatrix} e_{j} \\ f_{j} \end{pmatrix} \right] \\ &= \frac{\alpha_{5}{}^{-1}}{2} \begin{pmatrix} (4d_{2}\frac{j^{2}}{l^{2}} - r_{2}b_{2})e_{j} - r_{1}a_{2}f_{j} \\ (4d_{1}\frac{j^{2}}{l^{2}} + r_{1}a_{1})f_{j} + r_{2}b_{1}e_{j} \end{pmatrix} + \frac{\alpha_{6}{}^{-1}}{2} \begin{pmatrix} (d_{2}\frac{j^{2}}{l^{2}} - r_{2}b_{2})e_{j} - r_{1}a_{2}f_{j} \\ (d_{1}\frac{j^{2}}{l^{2}} + r_{1}a_{1})f_{j} + r_{2}b_{1}e_{j} \end{pmatrix} , \end{split}$$

where

$$\begin{split} c_{j} &= f_{uu} - 2f_{uv} \frac{r_{1}u + i\omega_{j}K + d_{1}\frac{j^{2}}{l^{2}}K}{Kr_{1}su}, \\ d_{j} &= g_{uu} - 2g_{uv} \frac{r_{1}u + i\omega_{j}K + d_{1}\frac{j^{2}}{l^{2}}K}{Kr_{1}su} + g_{vv} \frac{(r_{1}u + i\omega_{j}K + d_{1}\frac{j^{2}}{l^{2}}K)^{2}}{K^{2}r_{1}^{2}s^{2}u^{2}}, \\ e_{j} &= f_{uu} - 2f_{uv} \frac{r_{1}u + d_{1}\frac{j^{2}}{l^{2}}K}{Kr_{1}su}, \qquad g_{j} = 0, \\ f_{j} &= g_{uu} + 2g_{uv} \frac{r_{1}u + d_{1}\frac{j^{2}}{l^{2}}K}{Kr_{1}su} + g_{vv} \frac{(r_{1}u + d_{1}\frac{j^{2}}{l^{2}}K)^{2} - \omega_{j}^{2}K^{2}}{K^{2}r_{1}^{2}s^{2}u^{2}}, \\ h_{j} &= g_{uuu} - g_{uuv} \frac{3r_{1}u + i\omega_{j}K + 3d_{1}\frac{j^{2}}{l^{2}}K}{Kr_{1}su} \\ &+ g_{uvv} \frac{3[(r_{1}u + d_{1}\frac{j^{2}}{l^{2}}K)^{2} - \omega_{j}^{2}K^{2}] + 2(r_{1}u + d_{1}\frac{j^{2}}{l^{2}}K)\omega_{j}Ki}{K^{2}r_{1}^{2}s^{2}u^{2}}, \\ - g_{vvv} \frac{[(r_{1}u + d_{1}\frac{j^{2}}{l^{2}}K)^{2} - \omega_{j}^{2}K^{2}][r_{1}u + d_{1}\frac{j^{2}}{l^{2}}K + i\omega_{j}K]}{K^{3}r_{1}^{3}s^{3}u^{3}}, \end{split}$$

and f_{uu} , f_{uv} , f_{vv} , g_{uu} , g_{uv} , g_{vv} , f_{uuu} , f_{uuv} , f_{vvv} , g_{uuu} , g_{uuv} , g_{uvv} , and g_{vvv} are given in (3.6). Then we have

$$Q_{\omega_{20},\bar{q}} = \begin{pmatrix} f_{uu}\gamma_1 + f_{uv}(\gamma_1\bar{b}_j + \gamma_2) + f_{vv}\gamma_2\bar{b}_j \\ g_{uu}\gamma_1 + g_{uv}(\gamma_1\bar{b}_j + \gamma_2) + g_{vv}\gamma_2\bar{b}_j \end{pmatrix} \cos\frac{2j}{l}x \cos\frac{j}{l}x$$

$$+ \begin{pmatrix} f_{uu}\delta_1 + f_{u\nu}(\delta_1\bar{b}_j + \delta_2) + f_{\nu\nu}\delta_2\bar{b}_j \\ g_{uu}\delta_1 + g_{u\nu}(\delta_1\bar{b}_j + \delta_2) + g_{\nu\nu}\delta_2\bar{b}_j \end{pmatrix} \cos\frac{j}{l}x,$$

$$Q_{\omega_{11},\bar{q}} = \begin{pmatrix} f_{uu}\varphi_1 + f_{u\nu}(\varphi_1\bar{b}_j + \varphi_2) + f_{\nu\nu}\varphi_2\bar{b}_j \\ g_{uu}\varphi_1 + g_{u\nu}(\varphi_1\bar{b}_j + \varphi_2) + g_{\nu\nu}\varphi_2\bar{b}_j \end{pmatrix} \cos\frac{2j}{l}x\cos\frac{j}{l}x$$

$$+ \begin{pmatrix} f_{uu}\zeta_1 + f_{u\nu}(\zeta_1\bar{b}_j + \zeta_2) + f_{\nu\nu}\zeta_2\bar{b}_j \\ g_{uu}\zeta_1 + g_{u\nu}(\zeta_1\bar{b}_j + \zeta_2) + g_{\nu\nu}\zeta_2\bar{b}_j \end{pmatrix} \cos\frac{j}{l}x$$

with

$$\begin{split} \gamma_{1} &= \frac{\left[\alpha_{1} + \alpha_{2}i\right]^{-1}}{2} \bigg[\left(2i\omega_{j} + 4d_{2}\frac{j^{2}}{l^{2}} - r_{2}b_{2}\right)c_{j} - r_{1}a_{2}d_{j} \bigg], \\ \gamma_{2} &= \frac{\left[\alpha_{1} + \alpha_{2}i\right]^{-1}}{2} \bigg[\left(2i\omega_{j} + 4d_{1}\frac{j^{2}}{l^{2}} + r_{1}a_{1}\right)d_{j} + r_{2}b_{1}c_{j} \bigg], \\ \delta_{1} &= \frac{\left[\alpha_{3} + \alpha_{4}i\right]^{-1}}{2} \bigg[\left(2i\omega_{j} + d_{2}\frac{j^{2}}{l^{2}} - r_{2}b_{2}\right)c_{j} - r_{1}a_{2}d_{j} \bigg], \\ \delta_{2} &= \frac{\left[\alpha_{3} + \alpha_{4}i\right]^{-1}}{2} \bigg[\left(2i\omega_{j} + d_{1}\frac{j^{2}}{l^{2}} + r_{1}a_{1}\right)d_{j} + r_{2}b_{1}c_{j} \bigg], \\ \varphi_{1} &= \frac{\alpha_{5}^{-1}}{2} \bigg[\left(4d_{2}\frac{j^{2}}{l^{2}} - r_{2}b_{2}\right)e_{j} - r_{1}a_{2}f_{j} \bigg], \\ \varphi_{2} &= \frac{\alpha_{5}^{-1}}{2} \bigg[\left(4d_{1}\frac{j^{2}}{l^{2}} + r_{1}a_{1}\right)f_{j} + r_{2}b_{1}e_{j} \bigg], \\ \zeta_{1} &= \frac{\alpha_{6}^{-1}}{2} \bigg[\left(d_{2}\frac{j^{2}}{l^{2}} - r_{2}b_{2}\right)e_{j} - r_{1}a_{2}f_{j} \bigg], \\ \zeta_{2} &= \frac{\alpha_{6}^{-1}}{2} \bigg[\left(d_{1}\frac{j^{2}}{l^{2}} + r_{1}a_{1}\right)f_{j} + r_{2}b_{1}e_{j} \bigg]. \end{split}$$

For any $j \in N$, we notice that

$$\int_0^{l\pi} \cos^2 \frac{jx}{l} \, dx = \frac{l\pi}{2}, \qquad \int_0^{l\pi} \cos^2 \frac{jx}{l} \cos \frac{2jx}{l} \, dx = \frac{l\pi}{4}, \qquad \int_0^{l\pi} \cos^4 \frac{jx}{l} \, dx = \frac{3l\pi}{8}.$$

Then we get

$$\langle q^*, Q_{\omega_{20},\bar{q}} \rangle = \frac{l\pi}{4} \{ \bar{a}_j^* (f_{uu}\gamma_1 + f_{uv}(\gamma_1\bar{b}_j + \gamma_2) + f_{vv}\gamma_2\bar{b}_j) \\ + \bar{b}_j^* (g_{uu}\gamma_1 + g_{uv}(\gamma_1\bar{b}_j + \gamma_2) + g_{vv}\gamma_2\bar{b}_j) \} \\ + \frac{l\pi}{2} \{ \bar{a}_j^* (f_{uu}\delta_1 + f_{uv}(\delta_1\bar{b}_j + \delta_2) + f_{vv}\delta_2\bar{b}_j) \\ + \bar{b}_j^* (g_{uu}\delta_1 + g_{uv}(\delta_1\bar{b}_j + \delta_2) + g_{vv}\delta_2\bar{b}_j) \},$$

$$\langle q^*, Q_{\omega_{11},q} \rangle = \frac{l\pi}{4} \{ \bar{a}_j^* (f_{uu}\varphi_1 + f_{uv}(\varphi_1\bar{b}_j + \varphi_2) + f_{vv}\varphi_2\bar{b}_j) \\ + \bar{b}_j^* (g_{uu}\varphi_1 + g_{uv}(\varphi_1\bar{b}_j + \varphi_2) + g_{vv}\varphi_2\bar{b}_j) \},$$

$$+ \frac{l\pi}{2} \{ \bar{a}_{j}^{*} (f_{uu}\zeta_{1} + f_{uv}(\zeta_{1}\bar{b}_{j} + \zeta_{2}) + f_{vv}\zeta_{2}\bar{b}_{j}) \\ + \bar{b}_{j}^{*} (g_{uu}\zeta_{1} + g_{uv}(\zeta_{1}\bar{b}_{j} + \zeta_{2}) + g_{vv}\zeta_{2}\bar{b}_{j}) \},$$

and $\langle q^*, C_{q,q,\bar{q}} \rangle = \frac{3l\pi}{8} (\bar{a}_j^* g_j + \bar{b}_j^* h_j)$. For any $j \in N$, it follows that $\langle q^*, Q_{qq} \rangle = \langle q^*, Q_{q\bar{q}} \rangle = 0$. By (3.11) we have

$$\operatorname{Re}(c_{j}(r_{1}^{j})) = \frac{1}{2}\operatorname{Re}\left\{2\langle q^{*}, Q_{\omega_{11},q}\rangle + \langle q^{*}, Q_{\omega_{20},\bar{q}}\rangle + \langle q^{*}, C_{q,q,\bar{q}}\rangle\right\}.$$

Thus, when c_j (r_1^j) > 0 (resp., < 0), the bifurcating periodic solution toward the back (resp., ahead) and the bifurcating periodic solutions are asymptotically stable (resp., unstable).

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Competing interests

The authors declare that they have no competing interests.

Authors' contributions

The idea of this research was introduced by QS and RY. All authors contributed to the main results and numerical simulations. LT contributed to revise the manuscript. All authors read and approved the final manuscript.

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